

DAWN M. CICA, ESQ. (NV Bar No. 4565)  
MICAELA RUSTIA MOORE (NV Bar No. 9676)  
**FOX ROTHSCHILD LLP**  
3800 Howard Hughes Parkway, Suite 500  
Las Vegas, Nevada 89169  
Telephone: (702) 262-6899  
Facsimile: (702) 597-5503  
Email: dcica@foxrothschild.com  
mmoore@foxrothschild.com  
*Counsel for Martifer Solar Aurora, LLC  
and Martifer Solar USA, Inc.*

Electronically Filed June 25, 2014

**UNITED STATES BANKRUPTCY COURT**

## **DISTRICT OF NEVADA**

In re

MARTIFER AURORA SOLAR, LLC, a  
Nevada limited liability company,

- Affects Martifer Aurora Solar, LLC
- Affects Martifer Solar USA, Inc.
- Affects all Debtors

Case Nos. BK-S-14-10355-abl and  
BK-S-14-10357-abl

Jointly Administered under  
Case No. BK-S-14-10355-abl

## Chapter 11

**NOTICE OF AUCTION RESULTS IN  
CONNECTION WITH THE SALE OF  
SUBSTANTIALLY ALL OF THE  
DEBTORS' ASSETS; (B) STALKING  
HORSE BID PROTECTIONS; (C)  
FORM AND MANNER OF NOTICE OF  
THE SALE HEARING; (D) SALE OF  
SUBSTANTIALLY ALL OF THE  
DEBTORS' ASSETS FREE AND  
CLEAR OF LIENS, CLAIMS,  
ENCUMBRANCES, AND OTHER  
INTERESTS, EXCEPT AS PROVIDED  
IN THE SUCCESSFUL BIDDER'S  
ASSET PURCHASE AGREEMENT; (E)  
PURCHASE AGREEMENT THERETO;  
(F) ASSUMPTION AND ASSIGNMENT  
OF CERTAIN OF THE DEBTORS'  
EXECUTORY CONTRACTS AND  
UNEXPIRED LEASES RELATED  
THERETO; AND (G) RELATED  
RELIEF**

1           **PLEASE TAKE NOTICE THAT** Martifer Aurora Solar, LLC and Martifer Solar USA, Inc.  
 2 debtors and debtor in possession in the above-captioned Chapter 11 bankruptcy cases, having received  
 3 no Qualified Bids<sup>1</sup> other than the Stalking Horse Bid for the Assets by the deadline for submission set  
 4 forth in the Order Pursuant to Sections 105(a), 363, 365, 503 and 507 of the Bankruptcy Code and  
 5 Rules 2002, 6004, 6006, 9007, 9008 and 9014 of the Federal Rules of Bankruptcy Procedure Approving  
 6 and Authorizing: (A) Bidding Procedure in Connection with the Sale of Substantially All of the  
 7 Debtors' Assets; (B) Stalking Horse Bid Protections; (c) Form and Manner of Notice of the Sale  
 8 Hearing; (d) Sale of Substantially all of the Debtors' Assets Free and Clear of Liens, Claims,  
 9 Encumbrances, and Other Interests, Except as Provided in the Successful Bidder's Asset Purchase  
 10 Agreement; (E) Purchase Agreement Thereto; (F) Assumption and Assignment of Certain of the  
 11 Debtors' Executory Contracts and Unexpired Leases Related Thereto; and (G) Related Relief [Docket  
 12 915] (the "Bid Procedures Order"), hereby names BayWa r.e. Solar LLC as the Prevailing Purchaser of  
 13 the Assets and the BayWa Asset Purchase Agreement [Docket No. 889], as amended, modified, or  
 14 supplemented from time to time, including by the Second Supplement to the Motion for Entry of an  
 15 Order Pursuant to Sections 105(a), 363, 365, 503 and 507 of the Bankruptcy Code and Rules 2002,  
 16 6004, 6006, 9007, 9008 and 9014 of the Federal Rules of Bankruptcy Procedure Approving and  
 17 Authorizing: (A) Bidding Procedures in Connection with the Sale of Substantially All of the Debtors'  
 18 Assets; (B) Stalking Horse Bid Protections; (C) Form and Manner of Notice of the Sale Hearing; (D)  
 19 Sale of Substantially all of the Debtors' Assets Free and Clear of Liens, Claims, Encumbrances, and  
 20 Other Interests, Except as Provided in the Successful Bidder's Asset Purchase Agreement; (E) Purchase  
 21 Agreement Thereto; (F) Assumption and Assignment of Certain of the Debtors' Executory Contracts  
 22 and Unexpired Leases Related thereto and (G) Related Relief [Docket No. 918] as the Final APA and  
 23 the Prevailing Purchaser Offer as defined in the Bid Procedures Order.

24           ///  
 25           ///  
 26

---

27           <sup>1</sup> Capitalized terms not defined herein shall have the meanings ascribed to them in the Sale  
 28 Motion

**PLEASE TAKE FURTHER NOTICE** that the Auction scheduled for June 26, 2014 at 9:00 a.m. is cancelled.

DATED this 25th day of June, 2014.

**FOX ROTHSCHILD LLP**

By Dawn M. Cica  
DAWN M. CICA, ESQ.  
Nevada Bar No. 4565  
MICAELA RUSTIA MOORE, ESQ.  
Nevada Bar No. 9676  
3800 Howard Hughes Parkway, Suite 500  
Las Vegas, Nevada 89169  
*Counsel for Martifer Aurora Solar, LLC  
and Martifer Solar USA, Inc.*

FOX ROTHSCHILD LLP  
3800 Howard Hughes Parkway, Suite 500  
Las Vegas, Nevada 89169  
(702) 262-6899  
(702) 597-5503 (fax)